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## PLANNING/INTELLIGENCE SECTION

## GENERAL

### PURPOSE

To enhance the capability of the City of **Agoura Hills** to respond to emergencies by planning application and coordination of available resources. It is the policy of this section that the priorities of responses are to be:

- Protect life, property and the environment.
- Provide planning and direction for the emergency operations and optimize the management of resources.
- Provide support to the other sections of the City's emergency response team.
- At the earliest possible opportunity restore essential services and systems.

### **OVERVIEW**

The Planning/Intelligence Section's primary responsibility is to collect, evaluate, display and disseminate incident information and status of resources. This Section functions as the primary support for decision-making to the overall emergency organization. This Section also provides anticipatory appraisals and develops plans necessary to cope with changing field events. This Section primarily gathers and documents information to answer critical questions: Where are the incidents? How bad are the incidents? How much worse will the incidents become? How can we best manage the incidents? During a disaster/emergency, other department heads will advise the Planning/Intelligence Coordinator on various courses of action from their departmental level perspective.

### **OBJECTIVES**

The Planning/Intelligence Section ensures that safety/damage assessment information is compiled, assembled and reported in an expeditious manner to the various EOC sections, City departments and the Los Angeles County Operational Area via OARRS (Internet); or if OARRS is not available, then all reports are to be sent to the Lost Hills Sheriff Station by means coordinated with and agreed to by the Watch Commander and City staff. The Lost Hills Sheriff Station will then be responsible for entering the data into OARRS. The Planning/Intelligence Section is also responsible for the detailed recording (Documentation Unit) of the entire response effort and the preservation of these records during and following the disaster. The Planning/Intelligence Section will accomplish the following specific objectives during a disaster/emergency:

- Collect initial situation and safety/damage assessment information.
- Display situation and operational information in the Emergency Operations Center (EOC) using maps and visual aids.

- Other supporting documentation needed, e.g. An incident map showing access, key facilities, etc.; a medical support plan, etc
- Prepare and maintain displays, charts and lists which reflect the current status and location of assigned resources (personnel, equipment and vehicles).
- Disseminate intelligence information to the EOC Director, Public Information Officer, General Staff and the Los Angeles County Operational Area via the Lost Hills Sheriff's Station EOC or Watch Commander.
- Conduct mapping and recording operations.
- Prepare summary safety/damage assessment reports for dissemination to other sections, City departments, State OES, FEMA and the Los Angeles County Operational Area via the Lost Hills Sheriff's Station EOC or Watch Commander.
- Prepare required reports identifying the extent of damage and financial losses.
- Determine the City's post-event condition.
- Provide Planning/Intelligence support to other sections.
- Ensure accurate recording and documentation of the incident.
- Prepare the City's EOC Action Plan.
- Prepare the City's After-Action/Corrective Action Report.
- Prepare a post-disaster recovery plan.
- Maintain proper and accurate documentation of all actions taken to ensure that all required records are preserved for future use and State OES and FEMA filing requirements.
- Acquire technical experts for special interest topics or special technical knowledge subjects.

### CONCEPT OF OPERATIONS

The Planning/Intelligence Section will operate under the following policies during a disaster/emergency as the situation dictates:

- The Standardized Emergency Management System (SEMS) and the National Incident Management System (NIMS) will be followed.
- All existing City and departmental operating procedures will be adhered to unless modified by the City Council or EOC Director.
- All on-duty personnel are expected to remain on duty until properly relieved of duty. Off-duty personnel will be expected to return to work in accordance with adopted policies.
- While in a disaster mode, operational periods will be 12 hours for the duration of the event. Operational periods will normally change at 7 a.m. and 7 p.m. Operational periods should be event driven.

### SECTION ACTIVATION PROCEDURES

The EOC Director is authorized to activate the Planning/Intelligence Section.

### When to Activate

The Planning/Intelligence Section may be activated when the City's Emergency Operations

Center (EOC) is activated or upon the order of the EOC Director.

#### Where to Report

The City EOC is located at 30001 Ladyface Court, Agoura Hills. The alternate EOC is located at the Agoura Hills Recreation and Event Center, 29900 Ladyface Court, Agoura Hills.

#### When to Report

Whenever there is a significant event in the area such as:

- Earthquake 5.0 or greater
- Flood from dam overflow or break
- Civil unrest
- When notified by the City designee

### ACTION PLANNING

Action plans are an essential part of SEMS/NIMS at all levels. Action planning is an effective management tool involving two essential items:

- A process to identify objectives, priorities and assignments related to emergency response or recovery actions.
- Plans which document the priorities, objectives, tasks and personnel assignments associated with meeting the objectives.

There are two kinds of action plans- Incident Action Plans and EOC Action Plans. EOC Action Plans (known as action plans) should focus on jurisdictional related issues.

### Action Planning at SEMS/NIMS EOC Levels

Action planning at all EOC levels, like that of the field level, is based around the use of an operational period. The length of the operational period for the EOC is determined by first establishing a set of objectives and priority actions that need to be performed and then establishing a reasonable time frame for accomplishing those actions. Generally, the actions requiring the longest time period will define the length of the operational period.

Typically, operational periods at the beginning of an emergency are short, sometimes only a few hours. As the emergency progresses, operational periods may be longer, but should not exceed twenty-four hours. Operational periods should not be confused with staffing patterns or shift change periods. They may be the same, but need not be.

The initial EOC Action Plan may be a verbal plan put together in the first hour after EOC activations. It is usually done by the EOC Director in concert with the General Staff. Once the EOC is fully activated, EOC Action Plans should be written.

EOC Action Plans should not be complex or create a time-consuming process. The format may vary somewhat within the several EOC SEMS/NIMS levels, but the EOC Action Plan should generally cover the following elements:

- Listing of objectives to be accomplished (should be erasable).
- Statement of strategy to achieve the objectives. (Identify if there is more than one way to accomplish the objective, and which way is preferred.)
- Assignments and actions necessary to implement the strategy.
- Operational period designation -the time frame necessary to accomplish the actions.
- Organizational elements to be activated to support the assignments. (Also, later EOC Action Plans may list organizational elements that will be activated during or at the end of the period.)
- Logistical or other technical support required.

### Focus of the EOC Action Plan

The primary focus of the EOC Action Plan should be on jurisdictional issues. The plan sets overall objectives for the jurisdiction and may establish the priorities as determined by the jurisdictional authority. It can also include mission assignments to departments, provide policy and cost constraints, inter-agency considerations, etc. Properly prepared, the EOC Action Plan becomes an essential input to developing departmental action plans.

The Action Planning Process (EOC and Incident) and guidance materials are in **Part Two- Planning/Intelligence-Support Documentation-Action Planning.** 

### **After-Action Reports**

The completion of After-Action Reports is a part of the required SEMS/NIMS reporting process. The Emergency Services Act, Section 8607(f) mandates that the State Office of Emergency Services (OES) in cooperation with involved state and local agencies, complete an After-Action Report within 120 days after each declared disaster.

Section 2450(a) of the SEMS Regulations states that "Any city, city and county, or county declaring a local emergency for which the governor proclaims a state of emergency, and any state agency responding to that emergency shall complete and transmit an After- Action Report to OES within ninety (90) days of the close of the incident period as specified in the California Code of Regulations, section 29000)."

NIMS requires Corrective Action and Implementation Plans. Corrective action plans are designed to implement procedures that are based on lessons learned from actual incidents or from training and exercises.

### **Use of After-Action/Corrective Action Reports**

After-Action/Corrective Action Reports are made available to all interested public safety and emergency management organizations and serve the following important functions:

- A source for documentation of response activities.
- Identification of problems/successes during emergency operations.
- Analysis of the effectiveness of the components of SEMS/NIMS.
- Describe and define a plan of action for implementation of improvements.

The SEMS/NIMS approach to the use of After-Action/Corrective Action Reports emphasizes the improvement of emergency management at all levels. The After-Action/Corrective Action Report provides a vehicle for not only documenting system improvements, but also can, if desired, provide a work plan for how these improvements can be implemented.

It may be useful to coordinate the After-Action/Corrective Action Report process when multiple agencies/jurisdictions are involved in the same emergency. Jurisdictions are encouraged to work together in the development of After-Action/Corrective Action Reports when appropriate and feasible. For example, an operational area may take the lead in coordinating the development of an After-Action Report which involves several jurisdictions. If appropriate, jurisdictional reports may become part of an overall operational area report.

## (Processes for developing After-Action/Corrective Action Reports are contained in Planning Support Documentation-After Action/Corrective Action Reports).

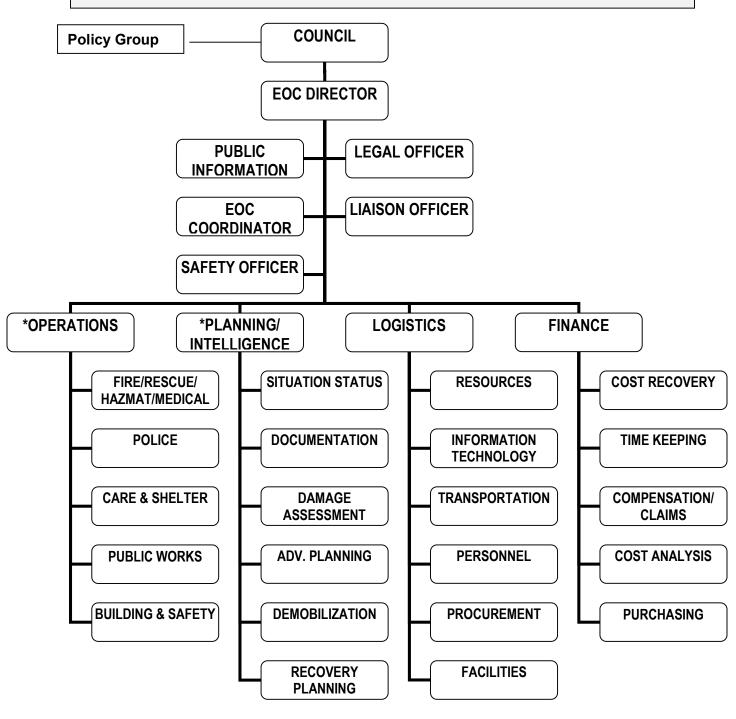
### COORDINATION

Coordination is required in passing on information to and cooperating with other units and elements of the emergency organization. The dissemination of information, establishment of priorities and distribution of resources cannot be done by any one person-and probably not by any one agency or department; a concerted effort on the part of many individuals in many agencies or departments will be required.

### ACCESS AND FUNCTIONAL NEEDS CONSIDERATIONS

The Access and Functional Needs population is a critical element that should be accounted for during natural disasters or emergencies. The Planning and Intelligence Section should constantly keep this aspect of the population in mind when planning activity is being undertaken. A separate annex to the emergency operation plan may require development of a future plan to address those specific identified needs.

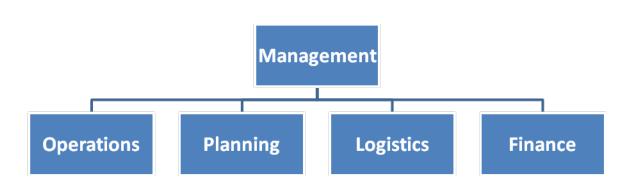
### **SEMS/NIMS ORGANIZATION CHART**



\* If all elements are activated, a deputy may be appointed to provide a manageable span of control.

Field Units will be coordinating and communicating with each of the Branches under the Operations Section. The Incident Command System will be used in the field.

### SEM/NIMS REPONSIBILITIES CHART



### **Responsibilities:**

#### Management (Management Section)

Responsible for overall emergency management policy and coordination through the joint efforts of governmental agencies and private organizations. Management will either activate appropriate sections or perform their functions as needed.

#### **Operations Section**

Responsible for coordinating all jurisdictional operations in support of the disaster/emergency response through implementation of the city's EOC Action Plan.

#### Planning/Intelligence Section

Responsible for collecting, evaluating and disseminating information; coordinating the development of the city's EOC Action Plan in coordination with other sections; initiating and preparation of the city's After-Action/Corrective Action Report and maintaining documentation.

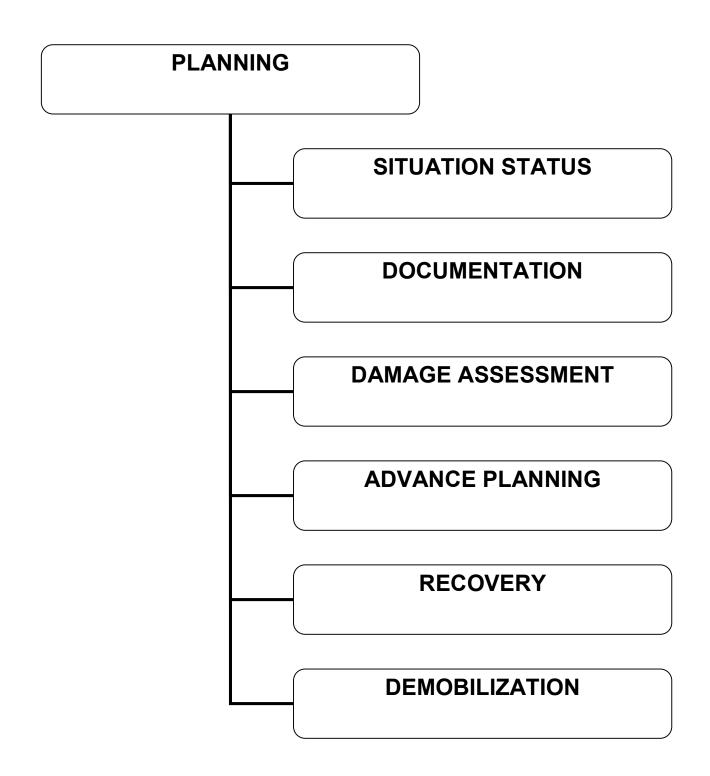
#### **Logistics Section**

Responsible for providing communications, facilities, services, personnel, equipment, supplies and materials.

#### Finance/Administration Section

Responsible for financial activities and other administrative aspects.

### PLANNING/INTELLIGENCE SECTION ORGANIZATION CHART



### PLANNING/INTELLIGENCE SECTION STAFF

The Planning/Intelligence Section Coordinator will determine, based on present and projected requirements, the need for establishing specific and/or specialized branches/groups/units. The following may be established as the need arises:

- Situation Status Unit
- Documentation Unit
- Damage Assessment Unit
- Advance Planning Unit
- Recovery Planning Unit
- Demobilization Unit
- Technical Specialist

The Planning/Intelligence Section Coordinator may activate additional branches/groups/units as necessary to fulfill an expanded role.

The Planning/Intelligence Section Coordinator is responsible for overseeing all demobilization post-disaster. All Planning/Intelligence staff will account for all equipment, personnel, and supplies at the end of any operation.

### Planning/Intelligence Section Coordinator

The Planning/Intelligence Section Coordinator, a member of the EOC Director's General Staff, is responsible for the collection, evaluation, forecasting, dissemination and use of information about the development of the incident and status of resources. Information is needed to:

- Understand the current situation.
- Predict probable course of incident events.
- Prepare alternative strategies for the incident.

### Situation Status Unit

The Situation Status Unit is responsible for the collection and organization of incident status and situation information. The Unit is also responsible for the evaluation, analysis and display of information for use by EOC staff.

### **Documentation Unit**

The Documentation Unit is responsible for initiating and coordinating the preparation of the City's EOC Action Plans and After-Action/Corrective Action Reports; maintaining accurate and complete incident files; establishing and operating an EOC Message Center; providing copying services to EOC personnel and preserving incident files for legal, analytical and historical purposes.

### Damage Assessment Unit

The Damage Assessment Unit is responsible for maintaining detailed records of safety/damage assessment information and supporting the documentation process.

### **Advance Planning Unit**

The Advance Planning Unit is responsible for developing reports and recommendations for future time periods and for preparing reports and briefings for use in strategy and/or planning meetings.

### **Recovery Planning Unit**

The Recovery Unit is responsible for ensuring that the City receives all disaster/emergency assistance and disaster recovery costs for which it is eligible. The Unit is also responsible for all initial recovery operations and for preparing the EOC organization for transition to a recovery operations organization to restore the City to pre-disaster condition as quickly and effectively as possible.

### **Demobilization Unit**

The Demobilization Unit is responsible for preparing a Demobilization Plan to ensure an orderly, safe and cost-effective release of personnel and equipment.

### **Technical Specialist**

Technical Specialists are advisors with special skills needed to support a field or function not addressed elsewhere or by any other discipline. Technical Specialists (which may or may not be an employee of a public or private agency) may report to the Planning/Intelligence Section Coordinator; may function within an existing unit such as the Situation Status Unit; form a separate unit if required or be reassigned to other parts of the organization, i.e. Operations, Logistics, or Finance/Administration.

### PLANNING/INTELLIGENCE SECTION COORDINATOR

### SUPERVISOR: EOC Director

### **GENERAL DUTIES:**

- Ensure that the Planning/Intelligence function is performed consistent with SEMS/NJMS Guidelines, including:
  - Collecting, analyzing and displaying situation information.
     Preparing periodic situation reports

     Initiating and documenting the City's Action Plan and After-Action/Corrective Action Report
     Resource Tracking
     Advance planning
     Planning for demobilization
     Providing Geographic Information Services and other technical support services to the various organizational elements within the EOC
- Establish the appropriate level of organization within the Section, and continuously monitor the effectiveness of that organization. Make changes as required.
- Be prepared to form additional branches/groups/units as dictated by the situation.
- Exercise overall responsibility for the coordination of branch/group/unit activities within the Section.
- Report to the EOC Director on all matters pertaining to Section activities.

### YOUR RESPONSIBILITY:

Collect, evaluate, forecast, formulate, disseminate and use of information about the development of the incident and status of resources.

### READ ENTIRE CHECKLIST AT START-UP AND AT THE BEGINNING OF EACH SHIFT

### **CHECKLIST ACTIONS**

### Section Start-Up Actions

- □ Check in upon arrival at the EOC.
- □ Report to the EOC Director
- □ Obtain a briefing on the situation.

□ Set up your Section work station, including maps and status boards. Use your EOC Section materials and on-site supplies.

- □ Review your position responsibilities.
- □ Identify yourself as the Planning/Intelligence Section Coordinator by putting on the vest with your title. Print your name on the EOC organization chart next to your assignment.
- □ Clarify any issues you may have regarding your authority and assignment and what others in the organization do.
- □ Review organization in place at the EOC. Know where to go for information or support.
- Determine if other Section staff is at the EOC.
- Confirm that all key Planning/Intelligence Section personnel or alternates are in the EOC or have been notified. Recall the required staff members necessary for the emergency.
- □ Activate organizational elements within your Section as needed and designate leaders for each element or combination of elements.
  - Situation Status Unit
  - Documentation Unit Damage
  - Assessment Unit
  - Advance Planning Unit
  - Recovery Planning Unit
  - Demobilization Unit
  - Technical Specialist
- Request additional personnel for the Section to maintain a 24-hour operation as required.
- □ Brief incoming Section personnel prior to their assuming their duties. Briefings should include:
  - Current. situation assessment.
  - Identification of specific job responsibilities.
  - Identification of co-workers within the job function and/or geographical assignment.
  - Availability of communications.
  - Location of work area.
  - Identification of eating and sleeping arrangements as appropriate.
  - Procedural instructions for obtaining additional supplies, services, and personnel.
  - Identification of operational period work shifts.
  - □ Inform the EOC Director and General Staff when your Section is fully operational.
- □ Open and maintain Section logs.

- □ Using activity log (see Part Two, Operations Support Documentation-Activity Log), maintain all required records and documentation to support the After-Action Report and the history of the emergency/disaster. Document:
- Messages received
- Action taken
- Decision justification and documentation
- Requests filled
- EOC personnel, time on duty and assignments

Precise information is essential to meet requirements for possible reimbursement by the State OES and FEMA.

- Review responsibilities of branches in your Section. Develop plan for carrying out all responsibilities.
- Meet with other Section Coordinators.
- Review major incident reports and additional field operational information that may pertain to or affect Section operations.
- Obtain and review major incident reports and other reports from adjacent areas that have arrived at the EOC.
- Direct the Situation Status Unit leader to initiate collection and display of significant disaster events.
- Direct the Documentation Unit leader to initiate collection and display of disaster information.
- Based on the situation as known or forecast, determine likely future Operations Section needs.
- Think ahead and anticipate situations and problems before they occur.
- Request additional resources through the appropriate Logistics Section Unit, as needed.
- Consider the Access and Functional Needs community during planning processes, and ensure other key planning and intelligence staff are considering the same.

### **General Operational Duties**

- □ Carry out responsibilities of the Planning/Intelligence Section branches/groups/units that are not currently staffed.
- □ Evaluate the need for Critical Incident Stress Debriefing for all affected personnel, victims and bystanders. Arrange debriefings through the Personnel Unit of the Logistics Section.

- □ Make a list of key issues currently facing your Section to be accomplished within the next operational period.
- □ Keep up to date on situation and resources associated with your Section. Maintain current status and displays at all times.
- □ Brief the EOC Director on major problem areas that need or will require solutions.
- Establish operating procedure with the Information Systems Branch of the Logistics Section for use of telephone, data and radio systems. Make any priorities or special requests known.
- Determine status of transportation system into and within the affected area in coordination with the Transportation Unit of the Logistics Section. Find out present priorities and estimated times for restoration of the disaster route system. Provide information to appropriate Branches/Units.
- □ Ensure that your Section logs and files are maintained.
- □ Monitor your Section activities and adjust Section organization as appropriate.
- □ Ensure internal coordination between branch/group/unit leaders.
- □ Update status information with other sections as appropriate.
- □ Resolve problems that arise in conducting your Section responsibilities.
- □ Anticipate potential situation changes, such as severe aftershocks, in all Section planning.
- Develop a backup plan for all plans and procedures requiring off-site communications.
- □ Conduct periodic briefings for your Section. Ensure that all organizational elements are aware of priorities.
- □ Use face-to-face communication in the EOC whenever possible and document decisions and policy.
- □ Make sure that all contacts with the media are fully coordinated first with the Public Information Officer (PIO).
- □ Participate in the EOC Director's action planning meetings.
- □ Ensure that all your Section personnel and equipment time records and record of expendable materials used are provided to the Time and Cost Analysis Units of the Finance/Administration Section at the end of each operational period.

□ Brief your relief at shift change time. Ensure that in-progress activities are identified and follow-up requirements are known.

### **Section Operational Duties**

- □ Assess the impact of the disaster/emergency on the city, including the initial safety/damage assessment by field units.
- Develop situation analysis information on the impact of the emergency from the following sources:
  - Los Angeles County Fire Department
  - Lost Hills Sheriff Station
  - Los Angeles County Public Works Department
  - Agoura Hills Human Services
  - Las Virgenes Unified School District
  - Agoura Hills Dial-a-Ride
  - Red Cross
  - Agoura Hills Amateur Radio System
  - Media (Radio and Television)
- Ensure that pertinent emergency information is disseminated through appropriate channels to response personnel, City EOC section staff, City departments, Los Angeles County Operational Area via OARRS (Internet); or if EMIS is not available, then all reports are to be sent to the contact Lost Hills Sheriff's Station coordinated with and agreed to by the Watch Commander and City staff. The Lost Hills Sheriff's Station will then be responsible for entering the data into OARRS. Also ensure that the public is kept informed.
- Working with the EOC Management Team and the Documentation Unit, prepare an EOC Action Plan to identify priorities and objectives. (See Part Two-Planning/Intell.- Support Documentation-Action Planning.)
- □ Assemble information on alternative strategies.
- □ Identify the need for use of special resources.
- Initiate the EOC Action Plan development for the current and forthcoming operational periods.
- Direct the coordination of periodic disaster and strategy plans briefings to the EOC Director and General Staff, including analysis and forecast of incident potential.
- □ Ensure coordination of collection and dissemination of disaster information and intelligence with other sections.
- □ Begin planning for recovery.

### Deactivation

- Authorize deactivation of organizational elements within your Section when they are no longer required.
- □ Ensure that any open actions are handled by your Section or transferred to other EOC elements as appropriate.
- □ Ensure that any required forms or reports are completed prior to your release and departure.
- □ Be prepared to provide input to the After-Action/Corrective Action Report.
- □ Account for all equipment, personnel, and supplies.
- Deactivate your Section and close out logs when authorized by the EOC Director.
- □ Leave forwarding phone number where you can be reached.

### SITUATION STATUS UNIT

### SUPERVISOR: Planning/Intelligence Section Coordinator

### **GENERAL DUTIES**:

#### **Situation Status**

- Collect, organize and analyze situation information from EOC sources.
- Provide current situation assessments based on analysis of information received from a variety of sources and reports.
- Develop situation reports for dissemination to Planning/Intelligence Section Coordinator, EOC Director and other section coordinators to initiate the action planning process.
- Transmit approved reports to the Los Angeles County Operational Area via the Lost Hills Sheriff's Station EOC or Watch Commander.
- Develop and maintain current maps and other displays (locations and types of incidents).
- Assess, verify and prioritize situation information into situation intelligence briefings and situation status reports.
- Seek from any verifiable source available information which may be useful in the development of current situation assessments of the affected area.
- Evaluate the content of all incoming field situation and major incident reports. Provide incoming intelligence information directly to appropriate EOC Sections, summarize and provide current information on central maps and displays.
- Monitor and ensure the orderly flow of disaster intelligence information within the EOC.

### YOUR RESPONSIBILITY:

Collect and organize incident status and situation information and evaluate, analyze and display information for use by EOC staff.

### READ ENTIRE CHECKLIST AT START-UP AND AT THE BEGINNING OF EACH SHIFT

### CHECKLIST ACTIONS

### **Branch/Unit Start-Up Actions**

- □ Check in upon arrival at the EOC.
- □ Report to the Planning/Intelligence Coordinator.

- $\Box$  Obtain a briefing on the situation.
- □ Determine your personal operating location and set up as necessary.
- □ Review your position responsibilities.
- □ Identify yourself as the Situation Status Unit by putting on the vest with your title. Print your name on the EOC organization chart next to your assignment.
- □ Clarify any issues you may have regarding your authority and assignment and what others in the organization do.
- □ Activate elements of your Branch/Unit, establish work area, assign duties and ensure Branch/Unit journal/log is opened.
- □ Determine 24-hour staffing requirement and request additional support as required.
- □ Request additional personnel for the Section to maintain a 24-hour operation as required.
- □ Ensure that all your incoming Branch/Unit personnel are fully briefed.
- Based on the situation as known or forecast, determine likely future Branch/Unit needs.
- □ Think ahead and anticipate situations and problems before they occur.
- Using activity log (see Part Two, Planning/Intell.-Support Documentation-Activity Log), maintain all required records and documentation to support the After-Action Report and the history of the emergency/disaster. Document:
  - Messages received
  - Action taken
  - Decision justification and documentation
  - Requests filled
  - EOC personnel, time on duty and assignments

Precise information is essential to meet requirements for possible reimbursement by State OES and FEMA.

#### **General Operational Duties**

- Develop a plan for your Branch/Unit operations and support of field operations as requested. Assign specific responsibilities.
- □ Keep up to date on the situation and resources associated with your Branch/Unit. Maintain current status reports and displays.
- □ Keep the Planning/Intelligence Section Coordinator advised of your Branch/Unit status and activity and on any problem areas that now need or will require solutions
- □ Establish operating procedure with the Information Systems Branch of the Logistics

Section for use of telephone, radio and data systems. Make any priorities or special requests known.

- □ Review situation reports as they are received. Verify information where questions exist.
- Anticipate potential situation changes, such as severe aftershocks, in all Branch/Unit planning. Develop a backup plan for all plans and procedures requiring offsite communications.
- Determine and anticipate your support needs and forward to your Section Coordinator.
- □ Conduct periodic briefings for your Branch/Unit. Ensure they are aware of priorities.
- □ Monitor your Branch/Unit activities and adjust staffing and organization as appropriate to meet current needs.
- □ Use face-to-face communication in the EOC whenever possible and document decisions and policy.
- □ Refer all media contacts to your Section Coordinator.
- □ Be prepared to participate in the EOC Director's action planning meetings and policy decisions if requested.
- Ensure that all your Branch/Unit personnel and equipment time records and record of expendable materials used are provided to your Section Coordinator at the end of each operational period.
- □ Brief your relief at shift-change time. Ensure that in-progress activities are identified and follow-up requirements are known.

### **Unit Operational Duties:**

- □ Direct the collection, organization and display of status of disaster events according to the format that the Documentation Unit is utilizing, including:
  - Location and nature of the disaster/emergency.
  - Special hazards.
  - Number of injured persons.
  - Number of deceased persons.
  - Road closures and disaster routes.
  - Structural property damage (estimated dollar value).
  - Personal property damage (estimated dollar value).
  - (Insert Jurisdiction) resources committed to the disaster/emergency. (Insert Jurisdiction) resources available.
  - Assistance provided by outside agencies and resources committed.
  - Shelters, type, location and number of people that can be accommodated

- Possible Information Sources include:
- Disaster briefings
- AOC Action Plan
- Section Reports
- Intelligence Reports
- Field Observations
- Casualty Information
- Resource Status Reports
- Aerial Reports and Photographs
- Values and Hazards Information
- On Duty Personnel from other Sections
- Direct the collection of photographs, videos, and/or sound recordings of disaster events as appropriate.
- □ Prepare and maintain EOC displays.
- □ Post to the significant events log casualty information, health concerns, property damage, fire status, size of risk area, scope of the hazard to the public, number of evacuees, etc.
- Coordinate casualty tracking system with the Medical/Health Branch. (Track casualty information about law enforcement and fire service personnel separately). Contact the County Coroner's Office, Police Department, Fire Department and Red Cross for casualty information.

#### Deactivation

- □ Authorize deactivation of organizational elements within your Section when they are no longer required.
- Ensure that any open actions are handled by your Section or transferred to other EOC elements as appropriate.
- □ Ensure that any required forms or reports are completed prior to your release and departure.
- Be prepared to provide input to the After-Action/Corrective Action Report.
- □ Account for all equipment, personnel, and supplies.
- Deactivate your Section and close out logs when authorized by the EOC Director.
- □ Leave forwarding phone number where you can be reached.

### DOCUMENTATION UNIT

### SUPERVISOR: Planning/Intelligence Section Coordinator

### **GENERAL DUTIES**:

- Maintain an accurate and complete record of significant disaster events.
- Assist other parts of the EOC organization in setting up and maintaining files, journals and special reports.
- Collect and organize all written forms, logs, journals and reports at completion of each shift from all sections.
- Establish and operate a Message Center at the EOC, and assign appropriate internal and external message routing.
- Provide documentation and copying services to EOC staff.
- Maintain and preserve disaster/emergency files for legal, analytical and historical purposes.
- Compile, ropy and distribute the EOC Action Plans as directed by the Section Coordinators.
- Compile, copy and distribute the After-Action Report with input from other sections/units.

### YOUR RESPONSIBILITY:

Compile and distribute the City's EOC Action Plans and After-Action/Correction Action Reports; maintain accurate and complete incident files; establish and operate an EOC Message Center; provide copying services to EOC personnel and preserve incident files for legal, analytical and historical purposes.

### READ ENTIRE CHECKLIST AT START-UP AND AT THE BEGINNING OF EACH SHIFT

### CHECKLIST ACTIONS

### **Branch/Unit Start-Up Actions**

- □ Check in upon arrival at the EOC.
- □ Report to the Planning/Intelligence Coordinator.
- $\hfill\square$  Obtain a briefing on the situation.
- □ Determine your personal operating location and set up as necessary.
- □ Review your position responsibilities.

- □ Identify yourself as the Documentation Unit by putting on the vest with your title. Print your name on the EOC organization chart next to your assignment.
- □ Clarify any issues you may have regarding your authority and assignment and what others in the organization do.
- □ Activate elements of your Branch/Unit, establish work area, assign duties and ensure Branch/Unit journal/log is opened.
- Determine 24-hour staffing requirement and request additional support as required.
- □ Request additional personnel for the Section to maintain a 24-hour operation as required.
- □ Ensure that all your incoming Branch/Unit personnel are fully briefed.
- Based on the situation as known or forecast, determine likely future Branch/Unit needs.
- □ Think ahead and anticipate situations and problems before they occur.
- □ Using activity log (see Part Two, Planning/Intell.-Support Documentation-Activity Log), maintain all required records and documentation to support the After-Action Report and the history of the emergency/disaster. Document:
  - Messages received
  - Action taken
  - Decision justification and documentation
  - Requests filled
  - EOC personnel, time on duty and assignments

*Precise information is essential to meet requirements for possible reimbursement by State OES and FEMA.* 

### **General Operational Duties**

- □ Develop a plan for your Branch/Unit operations and support of field operations as requested. Assign specific responsibilities.
- □ Keep up to date on the situation and resources associated with your Branch/Unit. Maintain current status reports and displays.
- Keep the Planning/Intelligence Section Coordinator advised of your Branch/Unit status and activity and on any problem areas that now need or will require solutions.
- □ Establish operating procedure with the Information Systems Branch of the Logistics

- □ Section for use of telephone, radio and data systems. Make any priorities or special requests known.
- □ Review situation reports as they are received. Verify information where questions exist.
- Anticipate potential situation changes, such as severe aftershocks, in all Branch/Unit planning. Develop a backup plan for all plans and procedures requiring off-site communications.
- Determine and anticipate your support needs and forward to your Section Coordinator.
- □ Conduct periodic briefings for your Branch/Unit. Ensure they are aware of priorities.
- Monitor your Branch/Unit activities and adjust staffing and organization as appropriate to meet current needs.
- □ Use face-to-face communication in the EOC whenever possible and document decisions and policy.
- □ Refer all media contacts to your Section Coordinator.
- □ Be prepared to participate in the EOC Director's action planning meetings and policy decisions if requested.
- Ensure that all your Branch/Unit personnel and equipment time records and record of expendable materials used are provided to your Section Coordinator at the end of each operational period.
- □ Brief your relief at shift-change time. Ensure that in-progress activities are identified and follow-up requirements are known.

### **Unit Operational Duties:**

- □ Meet with the Planning/Intelligence Section Coordinator to determine what EOC materials should be maintained for official records.
- □ Contact other EOC sections and units and inform them of the requirement to maintain official records. Assist them as necessary in setting up a file records system.
- □ Coordinate documentation with the Situation Status Unit.
- □ Following planning meetings, assist in the preparation of any written action plans or procedures.
- Ensure that the EOC Action Plans and After-Action Report/Correction Action are compiled, approved, copied and distributed to EOC Sections and Units. (See Part Two-Planning/Intell.Support Documentation-Action Planning After Action/Corrective Action Reports.)

- □ Ensure distribution and use of message center forms to capture a written record of actions requiring application of resources, requests for resources or other directions/information requiring use of the message center form.
- Ensure the development of a filing system to collect, log and compile copies of message center forms according to procedures approved by the Planning/Intelligence Section Coordinator.
- □ Identify and establish a runner support system for collecting, duplicating journals, logs and message center forms throughout the EOC.
- □ Establish copying service and respond to authorized copying requests.
- Establish a system for collecting all section and unit journal/logs at completion of each operational period.
- □ Periodically collect, maintain and store messages, records, reports, logs, journals and forms submitted by all sections and units for the official record.
- □ Verify accuracy/completeness of records submitted for file-to greatest extent possible; correct errors by checking with EOC personnel as appropriate.
- □ Prepare an overview of the documented disaster events at periodic intervals or upon request from the Planning/Intelligence Section Coordinator.

### Deactivation

- Authorize deactivation of organizational elements within your Section when they are no longer required.
- Ensure that any open actions are handled by your Section or transferred to other EOC elements as appropriate.
- □ Ensure that any required forms or reports are completed prior to your release and departure.
- □ Be prepared to provide input to the After-Action/Corrective Action Report.
- □ Account for all equipment, personnel, and supplies.
- Deactivate your Section and close out logs when authorized by the EOC Director.
- □ Leave forwarding phone number where you can be reached.

### DAMAGE ASSESSMENT UNIT

### SUPERVISOR: Planning/Intelligence Section Coordinator

### **GENERAL DUTIES:**

- Collect safety/damage assessment information from the Operations Section and other verifiable sources and prepare appropriate reports.
- Provide safety/damage assessment information to the Planning/Intelligence Section Coordinator.
- Coordinate with the Building and Safety Branch of the Operations Section for exchange of information.
- Coordinate with Los Angeles County Public Works representative when assigned to the City. (If appropriate for your Jurisdiction).
- Utilize the Los Angeles County Operational Area safety/damage assessment procedures and forms (see Planning Support Documentation -Safety/Damage Assessment Forms).

### YOUR RESPONSIBILITY:

Maintain detailed records of safety/damage assessment information and support the documentation process.

### READ ENTIRE CHECKLIST AT START-UP AND AT THE BEGINNING OF EACH SHIFT

### CHECKLIST ACTIONS

### **Branch/Unit Start-Up Actions**

- $\Box$  Check in upon arrival at the EOC.
- □ Report to the Planning/Intelligence Coordinator.
- □ Obtain a briefing on the situation.
- □ Determine your personal operating location and set up as necessary.
- □ Review your position responsibilities.
- □ Identify yourself as the Damage Assessment Unit by putting on the vest with your title. Print your name on the EOC organization chart next to your assignment.
- □ Clarify any issues you may have regarding your authority and assignment and what others in the organization do

- □ Activate elements of your Branch/Unit, establish work area, assign duties and ensure Branch/Unit journal/log is opened.
- Determine 24-hour staffing requirement and request additional support as required.
- □ Request additional personnel for the Section to maintain a 24-hour operation as required.
- □ Ensure that all your incoming Branch/Unit personnel are fully briefed.
- Based on the situation as known or forecast, determine likely future Branch/Unit needs.
- □ Think ahead and anticipate situations and problems before they occur.
- Using activity log (see Part Two, Planning/Intell-Support Documentation-Activity Log), maintain all required records and documentation to support the After-Action Report and the history of the emergency/disaster. Document:
  - Messages received
  - Action taken
  - Decision justification and documentation
  - Requests filled
  - EOC personnel, time on duty and assignments

*Precise information is essential to meet requirements for possible reimbursement by State OES and FEMA.* 

### **General Operational Duties**

- □ Develop a plan for your Branch/Unit operations and support of field operations as requested. Assign specific responsibilities.
- Keep up to date on the situation and resources associated with your Branch/Unit. Maintain current status reports and displays.
- □ Keep the Planning/Intelligence Section Coordinator advised of your Branch/Unit status and activity and on any problem areas that now need or will require solutions.
- Establish operating procedure with the Information Systems Branch of the Logistics Section for use of telephone, radio and data systems. Make any priorities or special requests known.
- Review situation reports as they are received. Verify information where questions exist.
- Anticipate potential situation changes, such as severe aftershocks, in all Branch/Unit planning. Develop a backup plan for all plans and procedures requiring off-site communications.
- Determine and anticipate your support needs and forward to your Section Coordinator.
- Conduct periodic briefings for your Branch/Unit. Ensure they are aware of priorities.

- Monitor your Branch/Unit activities and adjust staffing and organization as appropriate to meet current needs.
- □ Use face-to-face communication in the EOC whenever possible and document decisions and policy.
- □ Refer all media contacts to your Section Coordinator.
- □ Be prepared to participate in the EOC Director's action planning meetings and policy decisions if requested.
- Ensure that all your Branch/Unit personnel and equipment time records and record of expendable materials used are provided to your Section Coordinator at the end of each operational period.
- □ Brief your relief at shift-change time. Ensure that in-progress activities are identified and follow-up requirements are known.

### Unit Operational Duties:

- Coordinate collection of safety/damage assessment information with the Building and Safety Branch of the Operations Section (see Planning Support Documentation- Safety/Damage Assessment Forms).
- Prepare safety/damage assessment information and provide to the Planning/Intelligence Section Coordinator for approval.
- □ Collect, record and total the type, location and estimate value of damage.
- Document those structures requiring immediate demolition to ensure the public safety through inspection records, videos, photographs, etc.
- □ Provide documentation to Legal Advisor/Officer on those structures which may need to be demolished in the interest of public safety.
- □ Coordinate with the American Red Cross, utility companies and other sources for additional safety/damage assessment information.
- □ Coordinate with all Operations branches (Police, Fire, Public Works, Care and Shelter and Building and Safety) for possible information on damage to structures.
- □ Provide final safety/damage assessment reports to the Documentation Unit

### Deactivation

- Authorize deactivation of organizational elements within your Section when they are no longer required.
- Ensure that any open actions are handled by your Section or transferred to other EOC elements as appropriate.
- □ Ensure that any required forms or reports are completed prior to your release and departure.
- □ Be prepared to provide input to the After-Action/Corrective Action Report.
- □ Account for all equipment, personnel, and supplies.
- Deactivate your Section and close out logs when authorized by the EOC Director.
- □ Leave forwarding phone number where you can be reached.

### ADVANCE PLANNING

# SUPERVISOR: EOC Director GENERAL DUTIES:

- Develop issues and requirements related to a time period, normally 36 to 72 hours in advance.
- Prepare special reports and briefings as necessary for use in strategy and/or planning meetings.
- Monitor action-planning activity to determine the shift in operational objectives from response to recovery. (See Planning Support Documentation -Action Planning)

### YOUR RESPONSIBILITY:

Develop reports and recommendations for future time periods and prepare reports and briefings for use in strategy and/or planning meetings.

### READ ENTIRE CHECKLIST AT START-UP AND AT THE BEGINNING OF EACH SHIFT

### **CHECKLIST ACTIONS**

### **Branch/Unit Start-Up Actions**

- $\hfill\square$  Check in upon arrival at the EOC.
- □ Report to the Planning/Intelligence Coordinator.
- $\Box$  Obtain a briefing on the situation.
- Determine your personal operating location and set up as necessary.
- □ Review your position responsibilities.
- □ Identify yourself as the Advance Planning Unit by putting on the vest with your title. Print your name on the EOC organization chart next to your assignment.
- □ Clarify any issues you may have regarding your authority and assignment and what others in the organization do.

- □ Activate elements of your Branch/Unit, establish work area, assign duties and ensure Branch/Unit journal/log is opened.
- Determine 24-hour staffing requirement and request additional support as required.
- □ Request additional personnel for the Section to maintain a 24-hour operation as required.
- □ Ensure that all your incoming Branch/Unit personnel are fully briefed.
- Based on the situation as known or forecast, determine likely future Branch/Unit needs.
- □ Think ahead and **anticipate** situations and problems before they occur.
- □ Using activity log (see Part Two, Planning/Intell.-Support Documentation-Activity Log), maintain all required records and documentation to support the After-Action Report and the history of the emergency/disaster. Document:
  - Messages received
  - Action taken
  - Decision justification and documentation
  - Requests filled
  - EOC personnel, time on duty and assignments

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### **General Operational Duties**

- □ Develop a plan for your Branch/Unit operations and support of field operations as requested. Assign specific responsibilities.
- □ Keep up to date on the situation and resources associated with your Branch/Unit. Maintain current status reports and displays.
- □ Keep the Planning/Intelligence Section Coordinator advised of your Branch/Unit status and activity and on any problem areas that now need or will require solutions.
- Establish operating procedure with the Information Systems Branch of the Logistics Section for use of telephone, radio and data systems. Make any priorities or special requests known.
- □ Review situation reports as they are received. Verify information where questions exist.
- Anticipate potential situation changes, such as severe aftershocks, in all Branch/Unit planning. Develop a backup plan for all plans and procedures requiring offsite communications.
- Determine and anticipate your support needs and forward to your Section Coordinator.

- □ Conduct periodic briefings for your Branch/Unit. Ensure they are aware of priorities.
- Monitor your Branch/Unit activities and adjust staffing and organization as appropriate to meet current needs.
- □ Consider future needs of the Access and Functional Needs population.
- □ Use face-to-face communication in the EOC whenever possible and document decisions and policy.
- □ Refer all media contacts to your Section Coordinator.
- □ Be prepared to participate in the EOC Director's action planning meetings and policy decisions if requested.
- □ Ensure that all your Branch/Unit personnel and equipment time records and record of expendable materials used are provided to your Section Coordinator at the end of each operational period.
- □ Brief your relief at shift-change time. Ensure that in-progress activities are identified and follow-up requirements are known.

### **Unit Operational Duties:**

- □ Obtain current briefing on the operational situation from the Situation Status Unit.
- □ Determine best estimate of duration of the situation from available information.
- □ Determine current priorities and policies from the EOC Planning/Intelligence Section Coordinator and Director Emergency Operations.
- □ In coordination with other EOC sections, develop written forecasts for future time periods as requested. These should include any or all of the following:
  - Best estimate of likely situation in 36 to 72 hours given current direction and policy.
  - Determine top priorities for actions and resources.
  - Identify any recommended changes to EOC policy, organization or procedures to better address the possible situation.
  - Identify any issues and constraints that should be addressed now in light of the probable situation in 36-72 hours.
- Provide reports to the EOC Planning/Intelligence Section Coordinator and/or EOC Director and others as directed.
- Develop specific recommendations on areas and issues that will require continuing and/or expanded City involvement.

□ Periodically evaluate the operational situation and assist the EOC Planning/Intelligence Section staff in making recommendations on priority response and recovery actions.

### Deactivation

- □ Authorize deactivation of organizational elements within your Section when they are no longer required.
- □ Ensure that any open actions are handled by your Section or transferred to other EOC elements as appropriate.
- □ Ensure that any required forms or reports are completed prior to your release and departure.
- □ Be prepared to provide input to the After-Action/Corrective Action Report.
- □ Account for all equipment, personnel, and supplies.
- □ Deactivate your Section and close out logs when authorized by the EOC Director.
- □ Leave forwarding phone number where you can be reached.

### **RECOVERY PLANNING**

# SUPERVISOR: EOC Director GENERAL DUTIES:

- Develop issues and requirements related to a time period, normally 36 to 72 hours in advance.
- Prepare special reports and briefings as necessary for use in strategy and/or planning meetings.
- Monitor action-planning activity to determine the shift in operational objectives from response to recovery. (See Planning Support Documentation -Action Planning)

### YOUR RESPONSIBILITY:

Develop reports and recommendations for future time periods and prepare reports and briefings for use in strategy and/or planning meetings.

### READ ENTIRE CHECKLIST AT START-UP AND AT THE BEGINNING OF EACH SHIFT

### **CHECKLIST ACTIONS**

### **Branch/Unit Start-Up Actions**

- $\Box$  Check in upon arrival at the EOC.
- □ Report to the Planning/Intelligence Coordinator.
- $\Box$  Obtain a briefing on the situation.
- Determine your personal operating location and set up as necessary.
- □ Review your position responsibilities.
- □ Identify yourself as the Advance Planning Unit by putting on the vest with your title. Print your name on the EOC organization chart next to your assignment.
- □ Clarify any issues you may have regarding your authority and assignment and what others in the organization do.

- Activate elements of your Branch/Unit, establish work area, assign duties and ensure Branch/Unit journal/log is opened.
- Determine 24-hour staffing requirement and request additional support as required.
- □ Request additional personnel for the Section to maintain a 24-hour operation as required.
- □ Ensure that all your incoming Branch/Unit personnel are fully briefed.
- Based on the situation as known or forecast, determine likely future Branch/Unit needs.
- □ Think ahead and **anticipate** situations and problems before they occur.
- Using activity log (see Part Two, Planning/Intell.-Support Documentation-Activity Log), maintain all required records and documentation to support the After-Action Report and the history of the emergency/disaster. Document:
  - Messages received
  - Action taken
  - Decision justification and documentation
  - Requests filled
  - EOC personnel, time on duty and assignments

Precise information is essential to meet requirements for possible reimbursement by State OES and FEMA.

## **General Operational Duties**

- Develop a plan for your Branch/Unit operations and support of field operations as requested. Assign specific responsibilities.
- Keep up to date on the situation and resources associated with your Branch/Unit. Maintain current status reports and displays.
- □ Keep the Planning/Intelligence Section Coordinator advised of your Branch/Unit status and activity and on any problem areas that now need or will require solutions.
- Establish operating procedure with the Information Systems Branch of the Logistics Section for use of telephone, radio and data systems. Make any priorities or special requests known.
- Review situation reports as they are received. Verify information where questions exist.

- □ Anticipate potential situation changes, such as severe aftershocks, in all Branch/Unit planning. Develop a backup plan for all plans and procedures requiring off-site communications.
- Determine and anticipate your support needs and forward to your Section Coordinator.
- □ Conduct periodic briefings for your Branch/Unit. Ensure they are aware of priorities.
- Monitor your Branch/Unit activities and adjust staffing and organization as appropriate to meet current needs.
- Use face-to-face communication in the EOC whenever possible and document decisions and policy.
- □ Refer all media contacts to your Section Coordinator.
- Be prepared to participate in the EOC Director's action planning meetings and policy decisions if requested.
- Ensure that all your Branch/Unit personnel and equipment time records and record of expendable materials used are provided to your Section Coordinator at the end of each operational period.
- □ Brief your relief at shift-change time. Ensure that in-progress activities are identified and follow-up requirements are known.

### **Unit Operational Duties:**

- Identify issues to be prioritized by the EOC Director on restoration of services to the City.
- □ Be alert for opportunities to implement actions to alleviate/remedy previous zoning practices that have caused incompatible land uses.
- Maintain contact with Los Angeles County Operational Area and State OES and FEMA sources for advice and assistance in obtaining maximum eligible funds for disaster costs.
- In coordination with the Building and Safety Branch of the Operations Section, establish criteria for temporary entry of posted buildings so owners/occupants may retrieve business/personal property.
- In coordination with the Building and Safety Branch of the Operations Section, establish criteria for reoccupancy of posted buildings. Posting includes, as a minimum, the categories of Inspected, Restricted Access and Unsafe.

- In coordination with Building and Safety Branch of the Operations Section, establish criteria for emergency demolition of buildings/structures that are considered to be an immediate and major danger to the population or adjacent structures. Ensure that homeowners' and business owners' rights are considered to the fullest extent and that arrangements are made for appropriate hearings, if at all possible.
- Ensure that buildings considered for demolition that come under Historical Building classification follow the special review process which should be adopted as part of the emergency procedures. (Demolition of historic structures requires a "Certificate of Appropriateness" from the Planning Commission. An alternate process should be adopted after declaration of a disaster giving this authority to the City Planner.)
- □ With Section Coordinators, develop a plan for initial recovery operations.
- □ Prepare the EOC organization for transition to Recovery Operations.
- Coordinate with Planning and Development for all land use and zoning variance issues; permits and controls for new development; revision of building regulations and codes; code enforcement; plan review; and building and safety inspections.
- Coordinate with L.A County Department of Health Services for restoration of medical facilities and associated services; continue to provide mental health services; and perform environmental reviews.
- Coordinate with Public Works for debris removal; demolition; construction; management of and liaison with construction contractors; and restoration of utility services
- Coordinate with Public Works and Care and Shelter for housing for the needy; oversight of care facility property management; and low income and special housing needs.
- □ Coordinate with Finance Department for public finance; budgeting; contracting; accounting and claims processing; taxation; and insurance settlements.
- □ Coordinate with Planning and Community Development for redevelopment of existing areas; planning of new redevelopment projects; and financing new projects.
- Coordinate applications for disaster financial assistance; liaison with assistance providers, onsite recovery support; and disaster financial assistance project manager with the Finance Department.
- Coordinate with City Attorney on emergency authorities; actions, and associated liabilities; preparation of legal opinions; and preparation of new ordinances and resolutions.

□ Coordinate with City Manager's Office for continuity of operations and communications; space acquisition; supplies and equipment; vehicles; personnel; and related support.

## Deactivation

- Authorize deactivation of organizational elements within your Section when they are no longer required.
- □ Ensure that any open actions are handled by your Section or transferred to other EOC elements as appropriate.
- □ Ensure that any required forms or reports are completed prior to your release and departure.
- □ Be prepared to provide input to the After-Action/Corrective Action Report.
- □ Account for all equipment, personnel, and supplies.
- Deactivate your Section and close out logs when authorized by the EOC Director.
- □ Leave forwarding phone number where you can be reached

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## DEMOBILIZATION UNIT

# SUPERVISOR: EOC Planning Section Coordinator

# **GENERAL DUTIES:**

- Provide assistance to the EOC Planning/Intelligence Section Coordinator and EOC Director in planning for the EOC demobilization.
- Develop demobilization strategy and plan with Section Coordinators.
- Prepare written demobilization plan or procedures for all responding departments and agencies if necessary.
- Follow through on the implementation of the plan and monitor its operation

## YOUR RESPONSIBILITY:

Prepare an EOC Demobilization Plan to ensure the orderly, safe and cost-effective release of personnel and equipment.

### READ ENTIRE CHECKLIST AT START-UP AND AT THE BEGINNING OF EACH SHIFT

## CHECKLIST ACTIONS

## **Branch/Unit Start-Up Actions**

- $\Box$  Check in upon arrival at the EOC.
- □ Report to the Planning/Intelligence Coordinator.
- □ Obtain a briefing on the situation.
- Determine your personal operating location and set up as necessary.
- □ Review your position responsibilities.
- □ Identify yourself as the Demobilization Unit by putting on the vest with your title. Print your name on the EOC organization chart next to your assignment.
- □ Clarify any issues you may have regarding your authority and assignment and what others in the organization do.
- □ Activate elements of your Branch/Unit, establish work area, assign duties and ensure Branch/Unit journal/log is opened.
- Determine 24-hour staffing requirement and request additional support as required

- Request additional personnel for the Section to maintain a 24-hour operation as required.
- □ Ensure that all your incoming Branch/Unit personnel are fully briefed.
- □ Based on the situation as known or forecast, determine likely future Branch/Unit needs.
- □ Think ahead and **anticipate** situations and problems before they occur.
- □ Using activity log (see Part Two, Planning/Intell.-Support Documentation-Activity Log) maintain all required records and documentation to support the After-Action Report and the history of the emergency/disaster. Document:
  - Messages received
  - Action taken
  - Decision justification and documentation
  - Requests filled
  - EOC personnel, time on duty and assignments

*Precise information* is essential to meet requirements for possible reimbursement by State OES and FEMA.

## General Operational Duties

- □ Develop a plan for your Branch/Unit operations and support of field operations as requested. Assign specific responsibilities.
- □ Keep up to date on the situation and resources associated with your Branch/Unit. Maintain current status reports and displays.
- □ Keep the Planning/Intelligence Section Coordinator advised of your Branch/Unit status and activity and on any problem areas that now need or will require solutions.
- Establish operating procedure with the Information Systems Branch of the Logistics Section for use of telephone, radio and data systems. Make any priorities or special requests known.
- Review situation reports as they are received. Verify information where questions exist.
- Anticipate potential situation changes, such as severe aftershocks, in all Branch/Unit planning. Develop a backup plan for all plans and procedures requiring off-site communications.
- Determine and anticipate your support needs and forward to your Section Coordinator.
- □ Conduct periodic briefings for your Branch/Unit. Ensure they are aware of priorities.

- Monitor your Branch/Unit activities and adjust staffing and organization as appropriate to meet current needs.
- Use face-to-face communication in the EOC whenever possible and document decisions and policy.
- □ Refer all media contacts to your Section Coordinator.
- Be prepared to participate in the EOC Director's action planning meetings and policy decisions if requested.
- □ Ensure that all your Branch/Unit personnel and equipment time records and record of expendable materials used are provided to your Section Coordinator at the end of each operational period.
- □ Brief your relief at shift-change time. Ensure that in-progress activities are identified and follow-up requirements are known.

### Unit Operational Duties:

- □ Coordinate with the field level Demobilization Unit Leader.
- □ Review the organization and current staffing to determine the likely size and extent of demobilization effort.
- □ Request the General Staff to assess long-term staffing needs within their sections and provide listing of positions and personnel for release by priority.
- □ Coordinate with the Agency Representatives to determine:
  - Agencies not requiring formal demobilization
  - Personal rest and safety needs
  - Coordination procedures with cooperating/assisting agencies
- □ Evaluate logistics and transportation capabilities to support the demobilization effort.
- Prepare a Demobilization Plan to include the following: Release plan strategies and general information
   Priorities for release (according to agency and kind and type of resource) Phase over or transfer of authorities
   Completion and submittal of all required documentation
- □ Obtain approval of the Demobilization Plan from the EOC Director.
- □ Ensure that all sections and branches/groups/units understand their specific demobilization responsibilities.
- □ Supervise execution of the Demobilization Plan.

- □ Brief EOC Planning/Intelligence Section Coordinator on demobilization progress.
- □ Obtain identification and description of surplus resources.
- □ Establish "check-in" stations, as required, to facilitate the return of supplies, equipment and other resources.

## Deactivation

- □ Authorize deactivation of organizational elements within your Section when they are no longer required.
- □ Ensure that any open actions are handled by your Section or transferred to other EOC elements as appropriate.
- □ Ensure that any required forms or reports are completed prior to your release and departure.
- □ Be prepared to provide input to the After-Action/Corrective Action Report.
- □ Account for all equipment, personnel, and supplies.
- □ Deactivate your Section and close out logs when authorized by the EOC Director.
- □ Leave forwarding phone number where you can be reached.

## TECHNICAL SPECIALIST

# SUPERVISOR: EOC Planning Section Coordinator

## **GENERAL DUTIES:**

- Provide technical expertise to the EOC Planning/Intelligence Section and others as required.
- Provide mapping and Systems support to EOC operations.

#### YOUR RESPONSIBILITY:

Provide support specific to a field or function not addressed elsewhere or by any other discipline. A Technical Specialist may or may not be an employee of a public or private agency.

### READ ENTIRE CHECKLIST AT START-UP AND AT THE BEGINNING OF EACH SHIFT

### CHECKLIST ACTIONS

## **Branch/Unit Start-Up Actions**

- □ Check in upon arrival at the EOC.
- □ Report to the Planning/Intelligence Coordinator.
- □ Obtain a briefing on the situation.
- □ Determine your personal operating location and set up as necessary.
- □ Review your position responsibilities.
- □ Identify yourself as the Technical Specialist by putting on the vest with your title. Print your name on the EOC organization chart next to your assignment.
- □ Clarify any issues you may have regarding your authority and assignment and what others in the organization do.
- □ Activate elements of your Branch/Unit, establish work area, assign duties and ensure Branch/Unit journal/log is opened.
- Determine 24-hour staffing requirement and request additional support as required.

- □ Request additional personnel for the Section to maintain a 24-hour operation as required.
- □ Ensure that all your incoming Branch/Unit personnel are fully briefed.
- Based on the situation as known or forecast, determine likely future Branch/Unit needs.
- □ Think ahead and **anticipate** situations and problems before they occur.
- □ Using activity log (see Part Two, Planning/Intell.-Support Documentation-Activity Log), maintain all required records and documentation to support the After-Action Report and the history of the emergency/disaster. Document:
  - Messages received
  - Action taken
  - Decision justification and documentation
  - Requests filled
  - EOC personnel, time on duty and assignments

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## **General Operational Duties**

- □ Develop a plan for your Branch/Unit operations and support of field operations as requested. Assign specific responsibilities.
- Keep up to date on the situation and resources associated with your Branch/Unit. Maintain current status reports and displays.
- □ Keep the Planning/Intelligence Section Coordinator advised of your Branch/Unit status and activity and on any problem areas that now need or will require solutions.
- Establish operating procedure with the Information Systems Branch of the Logistics Section for use of telephone, radio and data systems. Make any priorities or special requests known.
- Review situation reports as they are received. Verify information where questions exist.
- Anticipate potential situation changes, such as severe aftershocks, in all Branch/Unit planning. Develop a backup plan for all plans and procedures requiring offsite communications.
- Determine and anticipate your support needs and forward to your Section Coordinator.
- □ Conduct periodic briefings for your Branch/Unit. Ensure they are aware of priorities.

- Monitor your Branch/Unit activities and adjust staffing and organization as appropriate to meet current needs.
- □ Use face-to-face communication in the EOC whenever possible and document decisions and policy.
- □ Refer all media contacts to your Section Coordinator.
- Be prepared to participate in the EOC Director's action planning meetings and policy decisions if requested.
- □ Ensure that all your Branch/Unit personnel and equipment time records and record of expendable materials used are provided to your Section Coordinator at the end of each operational period.
- □ Brief your relief at shift-change time. Ensure that in-progress activities are identified and follow-up requirements are known.

## **Unit Operational Duties**

Act as a resource to members of the EOC staff in matters relative to your technical specialty

### Deactivation

- □ Authorize deactivation of organizational elements within your Section when they are no longer required.
- □ Ensure that any open actions are handled by your Section transferred to other EOC elements as appropriate.
- □ Ensure that any required forms or reports are completed prior to your release and departure.
- Be prepared to provide input to the After-Action/Corrective Action Report.
- □ Account for equipment, personnel, and supplies.
- Deactivate your Section and close out logs when authorized by the EOC Director.
- □ Leave a forwarding phone number where you can be reached.

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